**INTEREST RATES MARKET NOTICE - DRAFT**

**REVISED**

**Date: 28 October 2016**

**Subject:** New Financial Instrument Listing

***(EQSTRA INVESTMENTS PROPRIETARY LIMITED –“EQS05”)***

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The JSE Limited has granted a listing to **EQSTRA INVESTMENTS PROPRIETARY LIMITED** on Interest Rate Market with effect from 25 April 2012 under its **Domestic Medium Term Note Programme.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** EQS05

**Nominal Issued** R900,000,000.00

**Issue Price** 100%

**Coupon** 8.3% (3 Month JIBAR as at 25 April 2012 of 5.6% plus 270bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 April 2018

**Books Close Date(s)** 20 July, 20 October, 20 January, 20 April

**Interest Payment Date(s)** 25 July, 25 October, 25 January, 25 April

**Last Day to Register** By 17:00 on19 July, 19 October, 19 January, 19 April

**Issue Date** 25 April 2012

**Date Convention** Following

**Interest Commencement Date** 25 April 2012

**First Interest Payment Date** 25 July 2012

**Call / Step Up Date** 25 April 2017

**ISIN No.** ZAG000094731

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement** TBA

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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